SCALABLE IMPACT PLANNER

NAME: _____ DATE: _____

COMPANY: _____

1	2	3	4	5	6	7
Level 1	**Level 2**	**Level 3**	**Level 4**	**Level 5**	**Level 6**	**Level 7**
Get 10 Customers	Automate Growth	Upgrade Your OS	2X Your Take-Home	Build Your Board	Expand With M&A	Hit Your "Number"
☐	☐	☐	☐	☐	☐	☐

WHAT

CURRENT

Revenue
$ _____

Profit
$ _____

Value
$ _____

___%

___X

3-YEAR TARGET

Revenue
$ _____

Profit
$ _____

Value
$ _____

___%

___X

WHY

ME	US	THEM

HOW

TAKING ACTION

scalable